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Real-time Reporting with Pulse

Import/Export

7/26/2024

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- Supervisor

Export dashboards, wallboards, and templates from one environment to another.

Related documentation:

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Import and export of custom dashboards, wallboards, and templates

The image shows two screenshots of the Pulse GAX interface. The top screenshot shows a menu with options: Dashboard Management, Wallboard Management, Widget Template Management, and Import/Export Options. A handwritten note 'Import/Export Options' points to the menu item. The bottom screenshot shows the 'Import/Export Options' dialog box with a table of items and a 'Filter' dropdown. A handwritten note 'Import and Export' points to the 'Export' button, and another note 'Filter' points to the dropdown menu.

Name	Description	Modified	Details
- Pulse			
- Integration	Test for Integration	08/02/2015	Dashboard
<input checked="" type="checkbox"/> Journey Dashboard		01/21/2015	Dashboard
<input checked="" type="checkbox"/> Sales Dashboard		01/11/2015	Dashboard
- Environment			
- Scripts			
- Pulse			
- Dashboards			
- BU-1			
<input checked="" type="checkbox"/> BU-1 Billing Dashboard	This dashboard monitors the Service Level across the Bu...	12/11/2015	Dashboard
- Sales			
- BU-1 Bluesky Team	Dashboard monitoring the Team Blue Sky in the Busin...	12/14/2015	Dashboard

You can export dashboards, wallboards, and templates from one environment to another. This means

after you create your own custom content based on the business requirements, you can easily build a package to use in other environments.

Export package file from your environment

1. In the source environment, in the **Manage** menu, select **Import/Export** options.
2. Select any dashboards, wallboards, and widget templates from the centralized repository. You can also apply a filter on the type of objects or the name of dashboards
3. Click **Export** to save a package file (JSON format) into your system.

Import package file to another environment

1. In the destination environment, in the **Manage** menu, select **Import/Export** options.
2. Click **Import** to select a previously exported package file.
3. Select the dashboards, wallboards, and widget templates from package file to import into your current environment
4. Click **Import**.

Video: Export Dashboards

[Link to video](#)

How to export a package file so you can import it to another environment.

Video: Import Dashboards

[Link to video](#)

How to import a package file that you exported from another environment.

What do I do next?

You might want to learn more about:

- Dashboards and Wallboards
- Manage Report Templates