

GENESYS

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Work with Genesys CX Insights Reports

Intraday Process Dashboard

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- Administrator
- Supervisor

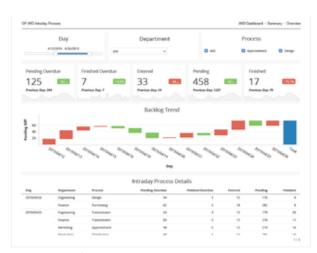
Analyze completed iWD tasks on an intraday basis.

Related documentation:

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RSS:

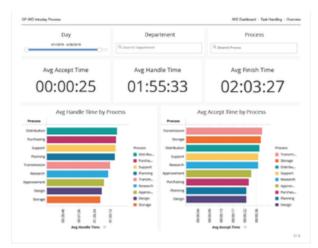
• For private edition



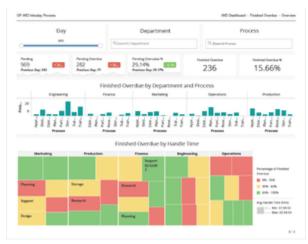
Summary Tab



Trending Tab



Task Handling Tab



Finished Overdue Tab

Use the (**CX Insights for iWD** folder) > **Intraday Process Dashboard** to see an intraday overview of the completed iWD tasks that were overdue, along with the counts, percentages, and averages of

completed iWD tasks, breaking down the average amount of time it took to complete tasks using three key metrics:

- Avg Finish Time measuring the average time it took for tasks to be completed after entering the system,
- Avg Accept Time measuring the average amount of time that tasks were backlogged before they
 reached a handling resource, and
- Avg Handle Time measuring the average amount of time that resources worked on tasks.

The dashboard also provides an overview of the task backlog for a day or reporting interval, providing summary information about how many tasks are pending, how many tasks are overdue, and how many of the completed tasks were overdue. Data is organized by day, department, and business process.

Understanding the Intraday Process Dashboard

The dashboard is divided into four tabs:

- **Summary** tab Provides an intraday high-level summary of the backlog for the period chosen. This is intended to be the starting point for analysis, enabling you to quickly spot trends in KPI and potential bottlenecks in tasks. For example, it can enable you to quickly recognize that the backlog is growing or shrinking.
- **Trending** tab Provides at-a-glance information about trends occurring in the workload processing, and helps you to understand bottlenecks and intraday processing in more detail.
- **Task Handling** tab Enables you to examine how handle time may be affecting the processing of tasks, and helps you to quickly spot any exceptions.
- **Finished Overdue** tab Provides insights into tasks that were not serviced before their Service Level Agreement (SLA).

To get a better idea of what this dashboard looks like, view sample output from the dashboard: SampleiWDIntradayProcessDshbrd.pdf

The following tables explain the prompts you can select when you generate the dashboard, and the attributes and metrics that are represented in the dashboard:

Prompts for the Intraday Process Dashboard

Prompt	Description
Pre-set Date Filter	From the list, choose a time period on which to report, and move it to the Selected list.
Start Date	Choose the first day from which to gather report data.
End Date	Choose the last day from which to gather report data.

Prompt	Description
Department	Optionally, select one or more departments to include in the report.
Process	Optionally, select one or more processes to include in the report.
Media Type	Optionally, select one or more media types for which to gather data into the report.

Attributes used in the Intraday Process Dashboard

Attribute	Description
Department	Enables data to be organized by the name of the department for which iWD prioritizes and routes tasks.
Process	Enables data to be organized by the name of the business process, which is a core attribute of tasks and work items that define strategies for how to route them.
Day	Enables data within the reporting interval to be organized by a particular day within a month and year. Day values are presented in YYYY-MM-DD format.

Metrics used in the Intraday Process Dashboard

The Intraday Process Dashboard is divided into four tabs:

- Summary
- Trending
- Task Handling
- Finished Overdue

Metric	Description		
Summary tab			
Pending Diff	The difference between the Entered and Finished metrics.		
Entered	The total number of new tasks of this classification that were submitted to iWD during the reporting interval.		
Finished	The total number of tasks of this classification that were finished during the reporting interval.		
Finished Overdue	The total number of finished tasks that were		

Pending Pending Pending Pending Pending Pending Pending Pending Overdue Pending Overdue Pending Overdue The current number of pend overdue at the end of the region is considered overdue where has been missed. Trending tab	s that were pending ueued, Assigned, or orting interval. ding tasks that were eporting interval. A task		
Pending (where the task status is Question Held) at the end of the report The current number of pending Overdue at the end of the resist considered overdue where has been missed.	deued, Assigned, or		
Pending Overdue overdue at the end of the re is considered overdue when has been missed.	eporting interval. A task		
Trending tab			
Entered The total number of new tages that were submitted to iWD interval.			
Finished The total number of tasks o were finished during the rep			
Finished Overdue The total number of finished overdue during the reporting			
Pending The current number of task (where the task status is Quite Held) at the end of the repo	ueued, Assigned, or		
	The average amount of time that agents worked on tasks before the tasks were finished.		
Task Handling tab			
Avg Handle Time The average amount of time tasks before the tasks were			
Avg Accept Time For finished tasks, the avera elapsed within the iWD syst assigned to a resource for t metric reflects how long, or backlogged.	tem before tasks were he first time. This		
Avg Finish Time The average amount of time agents finished tasks. This is that tasks were backlogged	metric includes the time		
Finished Overdue tab			
Pending Overdue Pending Overdue The current number of pend overdue at the end of the region is considered overdue when has been missed.	eporting interval. A task		
Pending Overdue % The percentage of pending at the end of the reporting is			
Finished Overdue The total number of finished overdue during the reporting			
Finished Overdue % The percentage of finished classification that were over reporting interval.			
Avg Handle Time The average amount of time tasks before the tasks were			

To view more detailed informa and attributes that can be use Reference Guide.	ation about the m ed to customize r	etrics and attribue ports, see the <i>G</i>	ites in this report, enesys CX Insights	and other metrics 5 Multicloud Projects