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Outbound (CX Contact) CX Contact Help

[Create an Analytics Dashboard Panel](#)

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Learn how to create an Analytics Dashboard Panel.

Related documentation:

-

Create an Analytics Dashboard Panel

Within each Analytics Dashboard you can add and configure one or more panels. A panel can be configured to highlight specific information about Jobs, Calls, SMS/Emails, Campaigns and so on.

- Create an Analytics Dashboard Panel
- Configure an Analytics Dashboard Panel
- Panel List

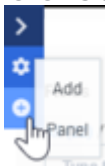
For example purposes, performing the following steps will create a panel with information about job results.

1. Click **Analytics** and select the dashboard to which you want to add a new panel.
2. Scroll to the bottom of the screen and click **ADD A ROW**. Refer to Configure a Dashboard Row for details about how to organize and set up the row.

Important

You do not have to add a new row to create a new dashboard panel. The same options are available for an existing row.

3. On the left side of the row, hover over the three blue rectangles and select **Add Panel**.



4. Select the **General** tab and enter a title and height for the new panel.
5. Select **Editable** to lock the specific dashboard so that it cannot be changed in the future
6. Select **Collapsable** to enable the Collapsable Row option.
7. Select the **Add Panel** tab and from the **Select Panel Type** list select the type of panel you want to create. An assortment of fields and parameters appear.



-
8. Configure the fields and parameters and click **Save**.

Important

Every panel can have different fields and parameters and subsequently different tabs and a different amount of tabs. Refer to the Panel List section below for details about each panel.

[Link to video](#)

Configure an Analytics Dashboard Panel

1. Click **Analytics** and select the dashboard containing the panel you want to change.
2. In the top right corner of the panel click **Configure** icon .
3. In the **General** tab configure one or more of the following options.
 - Title** - The panel name.
 - Span** - Enables you to define the panel width.
 - Editable** - Enables you to lock the specific dashboard so that it cannot be changed in the future.
 - Inspect** - Select Inspect to view the Last Elasticsearch Query. When enabled, the Inspect icon  appears in the top right corner of the panel.
4. In the **Panel** tab configure the available options. For details about each option refer to the Panel List table below.
5. In the **Queries** tab you can add conditions (that is, a customized query that is applied to the panel).

Panel List

Panel Name	Description								
aggstable	The aggstable panel is a table with aggregation by field or time period. This table represents the count of events, aggregated (grouped) according to a specified field or according to a time range. Each cell in the aggstable table includes an events (documents) count for the Vertical Field value and the Horizontal Field value. [+]								
	<table border="1"><thead><tr><th>Panel Parameter</th><th>Description</th></tr></thead><tbody><tr><td>Title</td><td>The panel name.</td></tr><tr><td>Span</td><td>The number of columns (1 to 12) the panel will occupy.</td></tr><tr><td>Editable</td><td>Shows/hides the panel configuration button.</td></tr></tbody></table>	Panel Parameter	Description	Title	The panel name.	Span	The number of columns (1 to 12) the panel will occupy.	Editable	Shows/hides the panel configuration button.
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Panel Name	Description	
	Panel Parameter	Description
	Inspect	Shows/hides the panel Inspect button. For example, when the Inspect button is turned on, the Elasticsearch query associated with the specific panel appears.
	Terms mode	<ul style="list-style-type: none"> terms_agg - Contains the unique specified field (Vertical field option) value for data grouping and the event count according to the Horizontal field in each row. times_agg - Contains the unique specified field (Vertical field option) value for data grouping and the event count according to the selected Time Interval in each row.
	Horizontal Field	terms_agg mode only - Divides each row into columns according to the unique values in the field.
	Time Field	times_agg mode only - Determines the events timestamp. By default this value is the same value for Time Field in the Dashboard settings.
	Time Interval	times_agg mode only - Hour, day, week, month or year can be set for a count calculation for a period of events. By default this value is set to an "hour".
	Vertical Field	Used to aggregate (group) documents and divide the table into rows according to the unique value in this field.
	Column Title	The heading of the first column.
	Max Rows Count	The number of maximum table rows.
	Show Percentages For all Field(s)	Adds the percentage from the total row count to each cell.
	Show Percentages Only	Enables you to show only percentages in each cell.
	Total only	Enables you to show only the total of each column.
	Queries	Enables you to add filters only related to this panel.
	Filters	Enables you to add filters only related to this panel.
Auditable	The Auditable panel supports the filtering of multiple values in each column. That is, ASC/DESC column and a detailed view of the row when it is clicked. [+]	
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Customtable	<p>The Customtable panel is a table in which the columns contain mathematical expressions and links to other columns. [+]</p> <table border="1"> <thead> <tr> <th data-bbox="428 863 740 905">Panel Parameter</th> <th data-bbox="745 863 1451 905">Description</th> </tr> </thead> <tbody> <tr> <td data-bbox="428 911 740 953">Title</td> <td data-bbox="745 911 1451 953">The panel name.</td> </tr> <tr> <td data-bbox="428 959 740 1022">Span</td> <td data-bbox="745 959 1451 1022">The number of columns (1 to 12) that the panel will occupy.</td> </tr> <tr> <td data-bbox="428 1029 740 1071">Editable</td> <td data-bbox="745 1029 1451 1071">Show/hides the panel configuration button.</td> </tr> <tr> <td data-bbox="428 1077 740 1140">Local Time</td> <td data-bbox="745 1077 1451 1140">Enables you to adjust the time field t the browser's local time.</td> </tr> <tr> <td data-bbox="428 1146 740 1209">Rows per page</td> <td data-bbox="745 1146 1451 1209">The maximum number of rows that can be shown on single page.</td> </tr> <tr> <td data-bbox="428 1215 740 1425">Aggregate Mode</td> <td data-bbox="745 1215 1451 1425"> <ul style="list-style-type: none"> Enabled - Each row in the table includes a set of documents grouped according to the Aggregate Field values. Disabled - Includes a row for each document in the database. </td> </tr> <tr> <td data-bbox="428 1432 740 1495">Aggregate Field</td> <td data-bbox="745 1432 1451 1495">Enables you to aggregate (group) documents and divide the table into the number of rows specified in this field.</td> </tr> <tr> <td data-bbox="428 1501 740 1619">Show Count</td> <td data-bbox="745 1501 1451 1619">Adds a Count column to the table with the number of documents that were grouped in each row. For example, listName (an aggregate field) will include the number of operations provided for each list.</td> </tr> </tbody> </table> <p>Create a new column</p> <ol style="list-style-type: none"> 1. Type a title for the new column (“New Column Title” input) 2. Select the column mode: <ul style="list-style-type: none"> • Count – Total number of documents. 		Panel Parameter	Description	Title	The panel name.	Span	The number of columns (1 to 12) that the panel will occupy.	Editable	Show/hides the panel configuration button.	Local Time	Enables you to adjust the time field t the browser's local time.	Rows per page	The maximum number of rows that can be shown on single page.	Aggregate Mode	<ul style="list-style-type: none"> Enabled - Each row in the table includes a set of documents grouped according to the Aggregate Field values. Disabled - Includes a row for each document in the database. 	Aggregate Field	Enables you to aggregate (group) documents and divide the table into the number of rows specified in this field.	Show Count	Adds a Count column to the table with the number of documents that were grouped in each row. For example, listName (an aggregate field) will include the number of operations provided for each list.
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Panel Name	Description
	<ul style="list-style-type: none"> • Sum - The sum of the fields values. • Link - The value of the other custom column created within the custom table. • Avg - The average of fields values. • Agg Time Diff - An aggregated count of documents within the defined duration of time specified between 2 time fields. <ul style="list-style-type: none"> • Minuend - The time field from which another time (subtrahend) will be subtracted. • Subtrahend - The time field to subtract from the minuend. • Operator - The condition type that should be set for the period size. • Period size - The duration in minutes or seconds. • Own Value (only available when aggregate mode is disabled) - A field value for each document. • Time Diff (only available when aggregate mode is disabled) - The duration between 2 time fields for each document. <ul style="list-style-type: none"> • Minuend - The time field from which another time (subtrahend) will be subtracted. • Subtrahend - The time field to subtract from the minuend. • Format - The format of the displayed result. You can create any number of fields with a difference of two time fields and specify the desired format for each of them. You can also specify the timestamp (milliseconds) as the format. To do this, enter timestamp or x in the format input. If you want the result to be displayed in the time format accepted for the dashboard, leave the field empty. <ol style="list-style-type: none"> 3. Click Add Block to enter the configuration into the source field. At this stage, additional field calculations can be applied (for example, COUNT of CallResults answer + COUNT of CallResults busy) 4. Click the Save Column icon. Columns can be ordered by using the Move arrows. 5. Save the panel. <div style="border: 1px solid orange; padding: 10px; margin: 10px 0;"> <p>Important</p> <p>Click the eye icon in the top right corner under Actions to hide/show the specific column.</p> </div> <p>Expressions writing</p> <p>An expression should begin with a number, parentheses or "data block" and cannot start with a mathematical operator. An expression should not contain letters. Math operators can be inserted using the keyboard or using an operators block located under expression area.</p>

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ddfilter	The ddfilter panel enables you to create a custom filter for each user. [+]																										
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histogram	The histogram panel enables you to display time charts. This panel includes numerous modes and transformations that enable you to display event counters, mean, min, max and the total of numeric fields, and derivatives of counter fields.																										

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		out.
	x-axis	Show/hide the x-axis.
	y-axis	Show/hide the y-axis.
	Zoom	Shows/hides the Zoom Out option.
	View	Shows/hides the quick view options section.
	Legend	Shows/hides the table legend.
	Counts	Shows/hides totals in the legend.
	Grid	Enables you to automatically set the minimum and maximum y-axis values.
	Queries	Enables you to add filters only related to this panel.
Filters	Enables you to add filters only related to this panel.	
number	Displays the results of an Elasticsearch query as a number and percent of the total record count. This panel can be filtered according to a specific field value. For example, Success jobs count. [+]	
	Panel Parameter	Description
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	mode	<p>Contains the value that will be used for the y-axis. Note: For all modes other than count, the value_field must be defined.</p> <ul style="list-style-type: none"> Total - Shows the total event (documents) count. Value - Shows the count, percentage and trend of records that have a specific value for a specific field. Range - Shows the count, percentage and trend of records that have a specific value for a specific field in the given range. This mode should be used for numeric fields, such as duration.
	Result threshold (for color change)	The point at which the chart bar color changes.
Threshold in percents	The value of the Result Threshold as a percentage of the total count.	

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	Legend	Shows/hides the legend.
	Legend Format	Indicates the legend alignment options.
	Missing	Select/deselect this option to show/hide the display of a counter that shows how many results are missing.
	Other	Select/deselect this option to show/hide the display of a counter that represents the aggregate of all values that exceed the set length.
	Percents	Enables you to add percentages to each facet.
	Exclude Terms(s) (comma separated)	Indicates the terms that should be excluded from the results.
	Use Splitting	Enables facet splitting by other field values.
	Splitted Bars Colors	Custom bar colors for specific values.
	Queries	Enables you to add filters only related to this panel.
	Filters	Enables you to add filters only related to this panel.
Text	The Text panel displays static formatted as markdown, sanitized html or as plain . [+]	
	Panel Parameter	Description
	Title	The panel name.
	Span	The number of columns (1 to 12) that the panel will occupy.
	Editable	Show/hides the panel configuration button.
	Mode	Displays html, markdown or .
	Content (This area uses Markdown. HTML is not supported)	Displays the content of your panel in the selected mode.

Related Topics

- [Configure a Dashboard](#)
- [Configure a Dashboard Row](#)