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# Gplus Adapter for Microsoft Dynamics 365 Administrator's Guide

Screen pops configuration

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Steps to configure screen-pops in Microsoft Dynamics 365 with CIF versions 1.0 or 2.0 or Microsoft USD.

## Import Extension Solution

Customization can be deployed as an **unmanaged solution**. According to the Microsoft environment you are using, it is based on different JavaScript files.

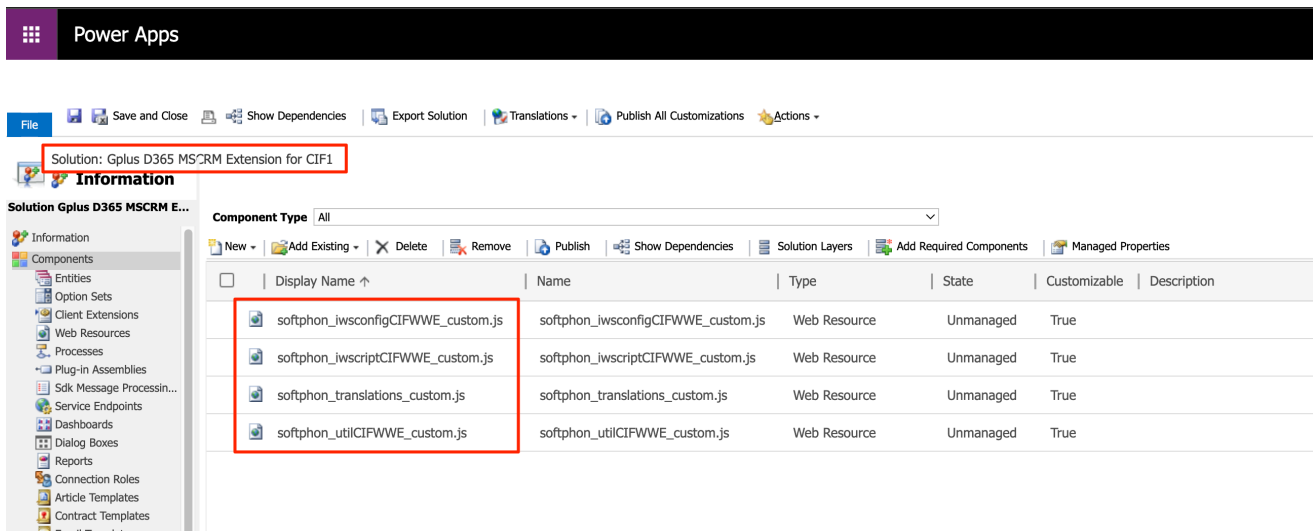
Will provide a unmanaged solution package **GPLUSD365\_extension\_package\_XXX.zip**, specific for each solution CIF1, CF2 or USD, that contains all javascript file that the customer can modify to change the out of the box scenario or customized some participand data.

Dynamics 365								Settings		Solutions		SANDBOX	
All Solutions												Search for records	
New Delete Show Dependencies Import Export Clone a Patch Clone Solution Apply Solution Upgrade Import Translations Export Translations Publish All Customizations Get Solutions from Marketplace													
<input type="checkbox"/>	Name	Display Name	Version	Installed On	Package T...	Publisher	Description						
<input type="checkbox"/>	GplusD365MSCRMExtensionforCIF1	Gplus D365 MSCRM Extension for CIF1	01.01.2022	7/27/2022	Unmanaged	SoftPhone							
<input type="checkbox"/>	PureEngageCloudMSCRMExtensionforCIF2	Gplus D365 MSCRM Extension for CIF2	01.01.2022	7/27/2022	Unmanaged	SoftPhone							
<input type="checkbox"/>	PureEngageCloudMSCRMExtensionforUSD	Gplus D365 MSCRM Extension for USD	01.01.2022	7/27/2022	Unmanaged	SoftPhone							
<input type="checkbox"/>	WDEConnectorforCIF	WDE Connector for CIF	2.2.3.0	4/19/2022	Unmanaged	SoftPhone	Genesys Workspace Connector for Dynamics CR...						
<input type="checkbox"/>	PureEngageCloudConnectorforCIF	Gplus D365 for CIF	01.01.2022	1/13/2022	Unmanaged	SoftPhone	PureEngage Cloud connector for Dynamics 365						
<input type="checkbox"/>	msdynce_CSS_Helper	Core Service Scheduling Helper Solution	9.0.21114...	1/10/2022	Managed	MicrosoftCorporation	Solution for setting required flags for needed en...						

## Configuring screen pops in Microsoft Dynamics 365 with CIF version 1.0

In Microsoft Dynamics 365 with CIF version 1.0, screen pop configuration is based on the following JavaScript files, which implement the out-of-the-box scenario for different fields:

1. **softphon\_iwscriptCIFWWE.js\_custom.js**: Computer Telephony Integration (CTI) events that the Adapter can capture
2. **softphon\_utilCIFWWE\_custom.js**: implementation of the events mentioned in the previous point
3. **softphon\_iwsconfigCIFWWE.js\_custom.js**: parameters necessary to customize the Adapter
4. **softphon\_translations\_custom.js**: switch to other languages



An extra file must be handled to customize the outbound-call scenario:

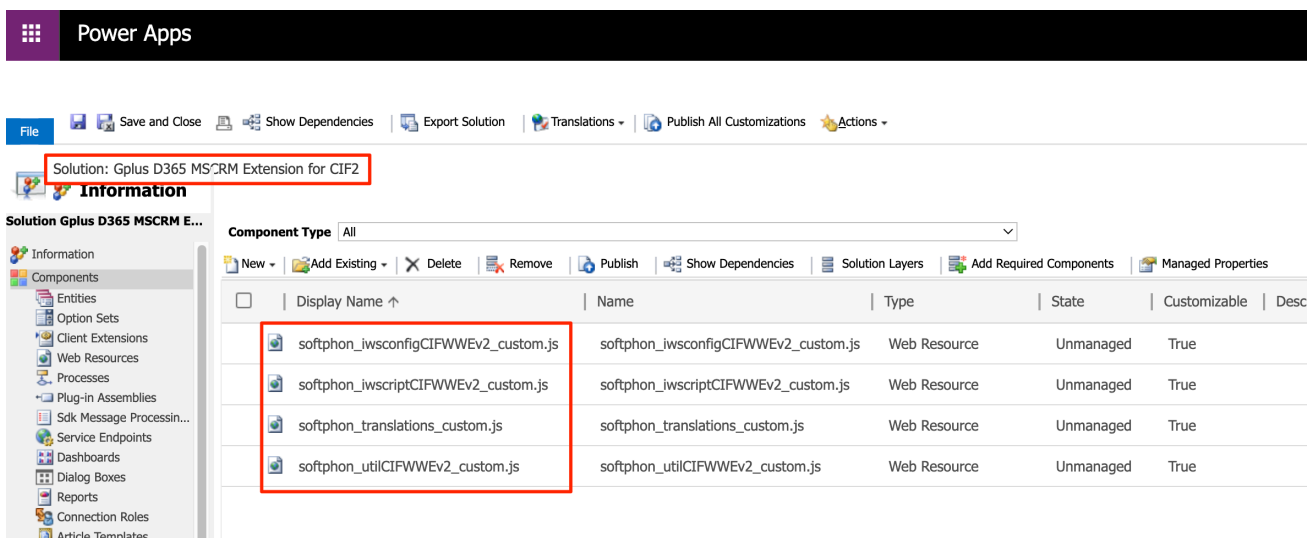
1. **softphon\_CustomMakeCallCIFWWE.js:** wanted flow in case of outgoing interactions

For customization, follow the procedure presented in Screen pops customization.

## Configuring screen pops in Microsoft Dynamics 365 with CIF version 2.0

In Microsoft Dynamics 365 with CIF version 2.0, screen pop configuration is based on the following JavaScript files, which implement the out-of-the-box scenario for different fields:

1. **softphon\_iwscriptCIFWWEv2.js\_custom.js:** Computer Telephony Integration (CTI) events that the Adapter can capture
2. **softphon\_utilCIFWWEv2\_custom.js:** implementation of the events mentioned in the previous point
3. **softphon\_iwsconfigCIFWWEv2.js\_custom.js:** parameters necessary to customize the Adapter
4. **softphon\_translations\_custom.js:** switch to other languages



An extra file must be handled to customize the outbound-call scenario:

1. **softphon\_CustomMakeCallCIFWWEv2.js**: wanted flow in case of outgoing interactions

To proceed with the customization, follow the procedure presented in Screen pops customization.

## Configuring screen pops in Microsoft Unified Service Desk (USD)

In Microsoft USD, screen pop configuration is based on the following JavaScript files, which implement the out-of-the-box scenario for different fields:

1. **softphon\_iwscriptCIFUSDWE.js\_custom.js**: Computer Telephony Integration (CTI) events that the Adapter can capture
2. **softphon\_utilCIFUSDWE\_custom.js**: implementation of the events mentioned in the previous point
3. **softphon\_iwsconfigCIFUSDWE.js\_custom.js**: parameters necessary to customize the Adapter
4. **softphon\_translations\_custom.js**: switch to other languages

Power Apps

File

Save and Close

Show Dependencies

Export Solution

Translations

Publish All Customizations

Actions

Solution: Gplus D365 MSCRM Extension for USD

Information

Solution Gplus D365 MSCRM E...

Information

Components

Entities

Option Sets

Client Extensions

Web Resources

Processes

Plug-in Assemblies

Sdk Message Processin...

Service Endpoints

Dashboards

Dialog Boxes

Reports

Connection Roles

Component Type

All

New

Add Existing

Delete

Remove

Publish

Show Dependencies

Solution Layers

Add Required Components

Managed Properties

	Display Name	Name	Type	State	Customizable	Desc
	softphon_iwsconfigCIFUSDWWE_custom.js	softphon_iwsconfigCIFUSDWWE_custom.js	Web Resource	Unmanaged	True	
	softphon_iwscriptCIFUSDWWE_custom.js	softphon_iwscriptCIFUSDWWE_custom.js	Web Resource	Unmanaged	True	
	softphon_translations_custom.js	softphon_translations_custom.js	Web Resource	Unmanaged	True	
	softphon_utilCIFUSDWWE_custom.js	softphon_utilCIFUSDWWE_custom.js	Web Resource	Unmanaged	True	

An extra file must be handled to customize the outbound-call scenario:

- 1. **softphon\_CustomMakeCallCIFUSDWWE.js:** wanted flow in case of outgoing interactions

For customization, follow the procedure presented in Screen pops customization.