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Agent Pacing Service Deployment Guide

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Learn the purpose of the Agent Pacing Service and the available documentation.

Agent Pacing Service combines statistical data from the contact center with statistics collected by Genesys Predictive Engagement to predict the availability of agent resources. It forwards the results to Genesys Predictive Engagement, so that Genesys Predictive Engagement can make an informed decision about whether to send a predictive engagement request to a specific visitor.

- How Pacing works
- Genesys Multicloud CX Prerequisites
- Provisioning
- Configuration
- Install the Pacing Service

How Pacing works

Contents

- 1 The pacing algorithm
 - 1.1 Virtual queue
 - 1.2 Agent Group
 - 1.3 Pacing target
- 2 Output parameter
- 3 High-level architecture

Understand the concept of pacing and learn how the Agent Pacing Service ensures agents are available to assist customers.

Many products allow you to focus on *reactive* engagement sessions, in which a customer initiates the connection with your contact center by responding to a *static* request, such as a **Chat Now** button. Genesys Predictive Engagement goes a step further, by predicting when it's a good time for your contact center to take the initiative—to reach out to a customer proactively. For example, Genesys Predictive Engagement might see that a customer is likely to abandon a purchase, so it proactively sends them a pop-up that says "Let's chat!" At that point, the customer can click an **Accept** button and your agents have an opportunity to help them complete their purchase.

Most of the information that Genesys Predictive Engagement works with is focused on your customers. This data helps you pinpoint the ones who are most likely to respond well to a proactive invitation.

This works great when you have enough agents:

Available Agents

Eligible Customers





But what if a customer accepts an engagement offer—and your agents are too busy to answer?



That's what pacing is for. A *pacing algorithm* helps you manage your agent load by comparing it to your traffic and predicting how many proactive invitations you can send out—without making your customers wait too long for a response from your agents.

The pacing algorithm

Agent Pacing Service uses a pacing algorithm to balance two things:

- The need for your agents to stay busy
- The need to minimize the abandonment rate for proactive interactions

The algorithm uses the following inputs as the basis of its calculations.

Virtual queue

Contact centers use queues of various kinds to hold interactions that are waiting to be processed. These queues can take the form of an automatic call distributor (ACD) on a hardware switch, a queue of digital media interactions supported by Genesys Interaction Server, or a router-based virtual queue. Virtual queues are great because you can easily use them with just about any media type—including voice, chat and email. Agent Pacing Service requires that you pass your interactions through virtual queues, and that you dedicate each queue to a single media type. It's important to keep this in mind when creating your routing strategies.

Agent Group

The Agent Group defines which agents the pacing algorithm should include in its calculations when it predicts whether it's safe for Genesys Predictive Engagement to generate a proactive request. You can use a regular Agent Group, which consists of a pre-configured list of agents that you can only change explicitly, or a virtual Agent Group, whose agent list is defined dynamically based on a skill expression, such as Spanish > 5.

Pacing target

The pacing target uses the output from the pacing algorithm (the number of proactive invitations that can be sent during a specific time interval) to decide whether to send an invitation to a specific visitor who has triggered a hot-lead event.

Important

Genesys Predictive Engagement automatically propagates Agent Group and Virtual Queue information to Genesys Widgets, making it available as UserData to the Routing Logic for the selected engagement channel.

Output parameter

The pacing algorithm produces only one output parameter: the number of proactive invites that can be sent during a specific time interval.

High-level architecture

- 1. When the Pacing Server starts, it opens a connection to Config Server and discovers its pacing targets.
- 2. Pacing Server opens a connection to Stat Server.
- 3. Pacing Server starts performing its pacing calculations, using Stat Server as a primary source of information. For the initial calculations, the count of pending invitations is considered to be **0**.
- 4. Pacing Server uses the currently available data from Stat Server and Genesys Predictive Engagement to calculate the number of proactive invites that can be sent during the specified time interval.
- 5. Pacing Server sends the results of its calculations to Genesys Predictive Engagement.
- 6. Genesys Predictive Engagement processes the pacing information and returns the count of pending invitations.
- 7. A new pacing cycle is started from step 4, using the information sent by Genesys Predictive Engagement.

If something goes wrong—for example, if Pacing Server starts using too much memory, or if Genesys Predictive Engagement becomes unreachable—Pacing Server sends an alarm to Message Server.



Architecture

Contents

- 1 Architecture diagram
- 2 Performance
- 3 Scalability
- 4 High availability

Read about performance and high availability considerations for Agent Pacing Service.

Architecture diagram



The Agent Pacing Service connects to only one Stat Server (high-availability pair).

Important

The Agent Pacing Service requires that the Stat Server has visibility of all potential pacing targets.

Multiple actively running pacing nodes can belong to the same pacing cluster. Under normal conditions, there is only one master pacing node that provides pacing target information to Genesys Predictive Engagement. All pacing nodes are interconnected, and they self-determine which is the master pacing node based on an internal election algorithm.

Performance

Each pacing node is designed to support up to 10,000 pacing targets. The execution of the pacing algorithm does not put significant pressure on either the memory or the CPU. However, as the number of pacing targets increases, so does the size of the HTTP request and the corresponding response between Pacing Service and Genesys Predictive Engagement. For this reason, network bandwidth becomes a concern in terms of system stability.

Problems may occur if the roundtrip of the HTTP package reaches the timeout limit or the pacing refresh period. If you experience performance problems, try tuning your network bandwidth or reducing the number of pacing targets.

Important

The performance of a single pacing server node has been verified for the following configuration:

- 2 CPUs (Core i7)
- 6 Gb RAM
- 2 Gb of allocated Java Heap memory

Scalability

For nodes belonging to same pacing cluster, the scalability model is N+1. Based on performance testing, two pacing nodes should be sufficient to sustain most deployments.

High availability

This release of Agent Pacing Service works with a single Stat Server HA pair. To ensure high availability in a premises-based environment, install two (2) Pacing Server nodes.

Install the Pacing Service

Contents

- 1 About the Pacing Service Cluster
- 2 Deploy Pacing Server
- 3 Import the Pacing Service cluster application template
- 4 Create the cluster application
- 5 Configure the cluster application
- 6 Import the Pacing Server application template
- 7 Create and configure a node application
- 8 Add a node application to the cluster
- 9 Install Pacing Server
- 10 Configure alarms
- 11 Configure a forward proxy (optional)

Complete the steps to install the Pacing Server.

The 9.0 release of Pacing Server can be used on premises.

About the Pacing Service Cluster

Agent Pacing Service uses an N+1 architecture. This means that almost all of the configuration is handled at the level of the cluster, rather than at the level of individual nodes. In particular,

- The cluster combines one or more nodes. You must install and configure at least one Pacing Server node in order to use Pacing Service. Every time you add a node to the cluster, you must create and configure it using the same steps you used for the first node.
- All nodes are treated as equivalent to each other. Because of this, the nodes only contain a connection to the cluster application.
- Connections to other Genesys servers—such as Stat Server and Message Server—are defined for the cluster.

Important

Pacing Service is a single-tenant application—it only has access to the tenant, objects, and transaction list of the tenant it is configured for. In a multi-tenant environment, you can configure a Pacing Service for each individual tenant.

Deploy Pacing Server

To deploy Pacing Server, follow these steps:

- 1. Import the Pacing Service Cluster Application template
- 2. Create the cluster application
- 3. Configure the cluster application
- 4. Import the Pacing Server Application template
- 5. Create and configure a node application
- 6. Add the node application to the cluster

- 7. Install Pacing Server
- 8. Configure alarms
- 9. Configure a forward proxy (optional)

Import the Pacing Service cluster application template

Prerequisite: Download the Pacing Server installation on the host where you are going to install it.

1. Open Genesys Administrator Extension and navigate to **Environment > Application Templates**:

ල් කෙ	Dashboard	Configuration	Routing Parameters	Administration	Centralized Lo	ogs Engagement Manager	
Home > /	Application Ten	nplates > Applicat	ion Templates				7
Select	Edit 🗘	New 📋 Delete	: More 🔍 Sho	ow Quick Filter	Directory A	pplication Templates (Application Template Fo	older)
	Name		*	Туре	\$ V	Version	/
	GA						

2. Click New. In the Tasks panel, click Import Application Template:

> Application Templates > Application Templates > New Properties	🕈 Import Metadata	O Import Application Tem
General Name*		
Options New		
Application Options Type * Version *		
*		
Tenant		
Environment 🖿 🗹 State Enabled		

3. Navigate to the **Pacing Server installation root/templates** folder and select **Pacing_Server_Cluster.apd**:

		×
🛕 Plea	se Confirm	
Choose an app import.	olication template file to	
Application Te	mplate File (.apd) *	
Choose File	Pacing_ServCluster.apd	
ок	Cancel	

- 4. Click Import Metadata.
- 5. Navigate to the **Pacing Server installation root/templates** folder and select **Pacing_Server_Cluster.xml**:

Import Metadata Please select an application metadata file to import. Application Metadata File (.xml)* Choose File Pacing_Server_Cluster.xml	Please select an application metadata file to import. Application Metadata File (.xml) *		
to import. Application Metadata File (.xml) *	to import. Application Metadata File (.xml) * Choose File Pacing_Server_Cluster.xml	🛕 Impo	ort Metadata
`` /	Choose File Pacing_Server_Cluster.xml		an application metadata file
Choose File Pacing_Server_Cluster.xml			
	OK Cancel	Choose File	Pacing_Server_Cluster.xm
OK Cancel		ОК	Cancel

6. Click Save

Create the cluster application

Prerequisite: Import the Pacing Service cluster application template

- 1. Open Genesys Administrator Extension and navigate to **Environment > Applications**.
- 2. In the Tasks panel, click New:



3. Specify the name of the Pacing Service cluster application (for example, *Pacing_Service_Cluster_9.0*), then click to select a template:

	plications > Pacing Service > New Pro	perues	
General	Name *		
Connections	Pacing_Service_Cluster_9.0		
Ports	Template *	Туре	
Tenants	Version	-	
Options	Version	Is Application Server	
Application Options	Tenant		

4. Select the application template that you created previously:

=				Q, Quick Filter	
Name	₽	Туре	₽	Version	
Pacing_Server		Genesys Generic Server		9.0.0	
Pacing_Server_Cluster		Application Cluster		9.0.0	
Pacing_Server_Cluster_9.0.000.04		Application Cluster		9.0.000.04	

- 5. Select the **General** tab and:
 - Set the value of the **Working Directory** and **Command Line** fields to . (a single dot).
 - Make sure that **State** is enabled.
 - Select the **Host** on which the Pacing Service Cluster will reside. This is usually the fully qualified

domain name or IP address of the load balancer that provides access to the Pacing Service (that is, the set of Pacing Servers)

• Click Save.

ළ් GAX Dashboard C	configuration Routing Parameters	Administration Centralized Logs	Engagement Manager	default ?
Home > Applications > App	olications > Pacing Service > New Pro			
General	9.0.000.04	 Is Application Server 		^
Connections	Working Directory *		(
Ports	Command Line *			
Tenants				
Options	Command Line Arguments			
Application Options	I Startup Timeout *	Shutdown Timeout *		
	90	90		
	Auto-Restart	✓ Primary		
	Host * demosrv			
	Certificate	Certificate Description	/	
	Certificate Key	Trusted CA		
	Tenant Environment	State Enabled		
	Cancel			Apply Save

6. The new Cluster application is now available:

ල් GAX	Dashboard Configuration Routing Parameters	Administration Centr	alized Logs Engagement Mar	nager				default ?	
Home > A	ome > Applications > Pacing Service (4)								
Select	🗋 Select 🥒 Edit 🔕 New 🏢 Delete 🗄 More 🔍 Show Quick Filter Directory Pacing Service (Application Folder) 🗸 🗳								
	Name \$	Status 🔤	Type \$	Version 👙	Mode 🗘	Host \$	Server 🍦	Template \$	
	R Pacing_Service_Cluster_9.0	Stopped	Application Cluster	9.0.000.04		demosrv	~	Pacing_Server_Cluster_9	

Configure the cluster application

Prerequisite: Create the cluster application

1. Open Genesys Administrator Extension and navigate to **Environment > Applications**, then open your cluster application:

		Application Templates Applications			
	•••	Alarm Conditions Detection / Reaction Scripts Hosts Scripts	0	Ľ	
Accounts	Routing / Digital	Solutions Tenantis Time Zones	Switching	Outbound	
Ľ	•)				

2. In the **Connections** tab, click **Add**:

ne > Applications >	Applications > Pa	acing Service > Pacing_Service	Cluster_9.0 Properties					📋 Delete Ap
General	Connec	tions						
Connections		Server	¢	Secured ⇔	Connection Protocol	\$ Local 🖨	Remote	Trace Mode
Ports	No ite	ms						
Tenants								
Options								
Permissions								
Dependencies								

3. Select the **Stat Server** application. Leave the connection port ID set to **default**. Click **OK**:

New		>
Server *		
Stat_Server		
Port ID*		
default		~
Connection Protocol		
		~
Local Timeout		
0		
Remote Timeout		
0		
Trace Mode *		
Unknown Trace Mode		*
Transport Protocol Parameters		
Application Parameters		1.
Approximit Futurities		
	OK Ca	incel

- 4. If appropriate, you can also add a connection to Message Server (to apply the network logging options).
- 5. Navigate to the **Ports** tab and set the desired value of the default port. **Note:** The cluster application does not represent a particular server: you must treat as the load balancing entry point. Set the connection type to **http**. Genesys recommends that you use a secure connection.

General	Ports								
Connections		ID	¢	Port	Å	Connection	Å	HA Sync	Listening Mode
Ports		default		9081		http			Secured
Tenants									
Options Permissions									

6. In the **Tenant** tab, click **Add** and select your tenant. For instance, *Environment*.

eneral	Tenant	S			
connections		Name	Å	State	
orts		Environment		Enabled	
enants ptions					
ermissions					
ependencies					

7. Navigate to the **Application Options** tab. You can keep the default values for all options except the ones in the **pacingEndpoint** section.

General	Applica	tion Options					Q. Quick Filter
Connections							G, QUICK Filter
Ports		Name 🗘	Section	Ŷ	Key 🎄	Value v.o	
Tenants		metrics \ GcFrequency.threshold	metrics		GcFrequency.threshold	24	
Options		metrics \ reporter.console.logFrequency	metrics		reporter.console.logFrequency	30min	
Permissions		metrics \ reporter.messageServer.logFreque	metrics		reporter.messageServer.logFrequency	30min	
Dependencies		metrics \ reporter.log.enabled	metrics		reporter.log.enabled	false	
Application Options		metrics \ GcLatency.threshold	metrics		GcLatency.threshold	1000	
		metrics \ reporter.messageServer.enabled	metrics		reporter.messageServer.enabled	true	
		metrics \ reporter.log.logFrequency	metrics		reporter.log.logFrequency	30min	
		metrics \ reporter.console.enabled	metrics		reporter.console.enabled	false	

8. Click Save.

Import the Pacing Server application template

Prerequisite: Configure the cluster application

1. Open Genesys Administrator Extension and navigate to **Environment > Application Templates**:

ල් GAX	Dashboard	Configuration	Routing Parameters	Administration	Centralized Lo	ogs Engagement Manager	
Home > /	Application Tem	plates > Applicati	on Templates				
Select	t 🥒 Edit 🖸	New 📋 Delete	: More 🔍 Sh	ow Quick Filter	Directory A	pplication Templates (Application Temp	olate Folder)
	Name		\$	Туре	\$ \	/ersion	
	GA						

2. Click **New**. In the **Tasks** panel, click **Import Application Template**:

g GAX		Configuration	Routing Parameters		Centralized Logs	Engagement Manag				
iome >	Application Terr	plates > Applica	tion Templates > New P	roperties					+	Import Metadata
Gene	ral	Name *								
Optic	ms	New								
Appli	cation Options	Type *		Vers	ion *					
				~						
		Tenant			the second second					
		Environn	sent		State Enabled					

3. Navigate to the **Pacing Server installation root /templates** folder and select **Pacing_Server.apd**:

🛕 🛛 Please Co	nfirm
Choose an application import.	template file to
Application Template F Browse Pacing_S	
ок	Cancel

4. Navigate to the **Pacing Server installation root/templates** folder and select **Pacing_Server.xml**:

letadata
ication metadata file
File (.xml) * Server.xml
Cancel

5. Click Save.

Create and configure a node application

You must create and configure every node that you add to the cluster, using the instructions in this section and the following one.

Prerequisite: Import the Pacing Server application template

1. Open Genesys Administrator Extension and navigate to **Environment > Applications**.

		-			
	Ð	Application Templates Auslications Alarm Conditions Detection / Reaction Scripts Housts Scripts	0	Ľ	
Accounts	Routing / Digital	Suhdiana Tenarda Time Zanes	Switching	Outbound	
	•)				
Desktop	Voice Platform				

2. In the **Tasks** panel, click **New**:

°00	АХ	Dashboard	Configuration	Routing Par	ameters	Administration	Central	ized Logs	Engagement Mai	nager
Home	> A	pplications > A	pplications (156)							
🗌 Se	elect	🖉 Edit	New 📋 Delete	More	🔍 Sho	ow Quick Filter	Directory	Applicat	ions (Application	Folder)
		Name			\$	Status	Ş	Туре	☆	Version

3. Specify the name of the Pacing Server application, for example, *Pacing_Server_Node_01*, then click to select a template for creating the application:

	plications > Pacing Service > New I	Properties
General	Name *	
Connections	Pacing_Server_Node_01	
Ports	Template *	Туре
Tenants	Version	
Options	Version	Is Application Serve
Application Options	Tenant	

4. Select the application template you created previously:

enesys Generic Server Director	у					
elect Genesys Generic Ser	ver					
S Ⅲ				, Pacing_Server ×	+	ŝ
Name	¢	Туре	÷	Version		÷
R Pacing_Server		Genesys Generic Server		9.0.0		

- 5. Select the **General** tab and:
 - 1. Set the value of the **Working Directory** and **Command Line** fields to . (a single dot).
 - 2. Make sure that **State** is enabled.
 - 3. Select the **Host** on which the Pacing Server node will reside.
 - 4. Click **Save**.

.

General	Pacing_Server_9.0.000.04	Genesys Generic Server	~	
Connections	Component type			
			~	
Ports	Version			
Tenants	9.0.000.04	 Is Application Server)	
Options	Working Directory *		/	
Application Options	Command Line *			
	Command Line Arguments			
	Startup Timeout *	Shutdown Timeout *		
	90	90		
	Auto-Restart Host *	✓ Primary		
	demosrv			
	Certificate	Certificate Description		

6. Navigate to the **Connections** tab and click **Add**. Select the Pacing Service cluster application you created previously, then click **OK**:

Server *	
PacingService_Cluster	
Port ID *	
default (Secured)	*
Connection Protocol	
Local Timeout	
0	
Remote Timeout	
0	
Trace Mode *	
Unknown Trace Mode	*
Transport Protocol Parameters	
Application Parameters	
Approarront Parameters	

7. Navigate to the **Ports** tab and make sure that the value of the default port is set to the port that this Pacing Server node should listen on. Also, set the protocol type to **https**.

Important

- Genesys recommends that you always use the HTTPS protocol.
- Genesys recommends that all instances of Pacing Server listen on the same ports.
- Pacing Servers are connected in the cluster through a dedicated port on the host where the Pacing Server instance is installed. By default, this port is 7800. If this port is already in use, go to the Ports tab and add another port with ID **clustering** and the desired value. You don't have to specify a connection type for this port.

ල් _{GAX}	X Dashboard	Configuration	Routing Parameters	Administration	Centralize	d Logs	Engage	ment Manager		
Home	> Applications > A	Applications > P	acing Service > New Pro	perties						
Ger	neral	Ports								
	nnections		ID		Ş	Port	₽	Connection	\$ HA Sync	Listening Mode
Por	nants		default			9081		http		Secured
	tions									
	plication Options									

8. Navigate to the **Tenants** tab and click **Add**. Select the same tenant that is specified for the Pacing Service Cluster application:

ő	GAX	Dashboard	Configuration	Routing Parameters	Administration	Centralized Lo	ogs Engagement M			default	?
Но	me > A	pplications >	Applications > I	Pacing Service > New Pro	operties						
	Genera	al	Tenan	ts					Add	Remove	
	Conne	ctions	_	Name		\$:	State			¢	
	Ports			Environment			Enabled				
	Tenant	ts)			
	Option	15									
	Applic	ation Options									
)			
			Car	ncel					Apply	Save	

9. Click Save.

Add a node application to the cluster

Prerequisites:

- Create the cluster application
- Configure the cluster application
- Create and Configure a node application

Although a single-node configuration works well in a lab environment, in order to provide high availability in production, you must use multiple nodes.

Important

- Every time you establish a new node, you must complete the steps described in Create and Configure a node application.
- If you use multiple nodes, you must set up load balancing in your environment.

Install Pacing Server

Prerequisite: Create and Configure a node application

Important

For more information on how to install apps that you have configured in Genesys Administrator Extension, consult Generic Installation Procedures.

Windows

Windows

- 1. In your installation package, locate and double-click **setup.exe**. InstallShield opens the welcome screen.
- 2. Click Next. The Connection Parameters to the Configuration Server screen appears.

- 3. Under **Host**, specify the host name and port number where Configuration Server is running. (This is the main listening port entered in the **Server Info** tab for Configuration Server.)
- 4. Under **User**, enter the user name and password for logging into Configuration Server.
- 5. Click Next. The Select Application screen appears.
- 6. Select the Genesys Generic Server application—that is, the Node app you created above—that you are installing. The Application Properties area shows the Type, Host, Working Directory, Command Line executable, and Command Line Arguments information previously entered in the Server Info and Start Info tabs of the selected Application object.
- 7. Click Next. The Choose Destination Location screen appears.
- 8. Under **Destination Folder**, either keep the default value or browse for the desired installation location.
- 9. Click Next. The Backup Configuration Server Parameters screen appears.
- 10. If you have a backup Configuration Server, enter the Host name and Port.
- 11. Click Next. The Ready to Install screen appears.
- 12. Click **Install**. The Genesys Installation Wizard indicates it is performing the requested operation for Pacing Server. When it is finished, the **Installation Complete** screen appears.
- 13. Click **Finish** to complete your installation of the Pacing Server.

Linux

Linux

- 1. Open the Pacing Server IP in a terminal window, and run **Install.sh**. The Genesys Installation starts.
- 2. Enter the **hostname** of the host on which you are going to install.
- 3. Enter the connection information to log into Configuration Server:
 - 1. The **hostname**. For instance, *demosrv.genesyslab.com*.
 - 2. The listening port. For instance, 2020.
 - 3. The **user name**. For instance, *demo*.
 - 4. The password.
 - 5. If the connection settings are successful, a list of keys and Pacing Server applications is displayed.
- 4. Enter the key for the Pacing Server application—that is, the Node app you created above—that you are installing.
- 5. Enter the location where Pacing Server is to be installed on your host.

Note: This location must match the previous settings that you entered in Configuration Server.

- 1. If you have a backup Configuration Server, enter the Host name and Port.
- 2. If the installation is successful, the console displays the following message:

Installation of Pacing Server, version 9.0.x has completed successfully.

Important

This installation procedure automatically provisions all of the Pacing Server-related configuration information. For more information, see Provisioning.

Configure alarms

Genesys recommends that you tune the following Pacing Server-related alarms:

- GC Latency
- Heap Memory Usage
- PacingRequestsFailed
- PacingResponseTargetError
- PacingResponseValidationError

Although these alarms are created automatically during installation, you can remove them if necessary and then re-create them manually.

To access the alarms in Genesys Administrator Extension, open **Environment > Alarm Conditions**.



The automatic provisioning procedure places the Pacing Server-related alarms in the dedicated **PacingService** alarm folder.

Configure a forward proxy (optional)

Important

This feature is available in release 9.0.000.10 and higher.

If your environment permits connections to the Internet only through a forward proxy service (such as DMZ or your local intranet), configure the forward-proxy options, so the Pacing Service can connect to Genesys Predictive Engagement.

Provisioning

Contents

- 1 About Provisioning
- 2 Transaction object for hybrid integrations
- 3 Created objects
 - 3.1 Alarm conditions
 - 3.2 Genesys Stat Server application
 - 3.3 Files specific to Pacing Server
- 4 Run the provisioning tool

Use the provisioning tool or manually provision the Pacing Server.

About Provisioning

You can use Genesys Administrator Extension to manually create all of the Pacing Server-related configuration information in Configuration Server. Or you can do this automatically by running the provisioning tool, located in the **Pacing Server installation directory/tools/provisioning** folder.

Important

The transaction object, **hybrid_integration**, is not controlled by the provisioning tool and should be manually managed.

Tip

- The provisioning tool is run automatically during the installation process.
- You can run the provisioning tool under Windows or Linux.

Transaction object for hybrid integrations

A transaction object is needed for Genesys components to authenticate with Genesys Cloud CX.

Create the transaction object with name (and alias) **hybrid_integration** and type **List** in the **Transactions** folder of the tenant that is specified for Pacing Service (for more information, see *Configure the cluster application* in Install the Pacing Service). Be sure to include the following sections in the annex of the transaction object:

1. Section general

 Option base_auth_url: This is the base URL that is used for integration with Genesys Cloud CX authentication services. The base_auth_url is expected to be https://[region_host]/oauth/token. [region_host] will be the authentication-based FQDN for the appropriate region. For more information see Regions. Option base_service_url: This is the base URL that is used to access Genesys Cloud CX services. The base_service_url is expected to be https://[region_host]/api/. [region_host] will be the APIbased FQDN for the appropriate region. The rest of the url is service- and version-specific. For example, for the Agent Pacing Service, this url is specified in the targetEndpoint option.

2. Section ewt

- Option **client_id**: This is the Client Credential Grant Client ID.
- Option **password**: This is the Client Credential Grant Client secret.

Important

Remember to restart the Agent Pacing Service if you change the values of these options.

Created objects

The provisioning tool connects to Configuration Server and reads the configuration information for the Pacing Server applications. It creates the Genesys objects used by the Pacing Servers and edits the configuration files required to launch the Pacing Servers.

The following objects are created or updated when you run the provisioning tool.

Alarm conditions

Provisioning creates the following default alarm conditions:

- GC Latency
- Heap Memory Usage
- PacingRequestsFailed
- PacingResponseTargetError
- PacingResponseValidationError

You can access these Alarm Conditions in Genesys Administrator Extension by navigating to the **PacingService** folder under **Environment > Alarm Conditions**:

S GAX	Dashboard Configuration Routing Paran	neters Reports Administration Web) Engagement								
Home > A	Alarm Conditions > Alarm Conditions > Pacing	Service									
Select	□ Select / Edit O New Delete : More Q Show Quick Filter Directory PacingService (Alarm Condition Folder) ✓ □ □ □ □ □ □ □ □										
	Name \$	Description	Category 👙	Timeout 👙	Detect Event	Cancel Event					
	😰 GC Latency	Defines the garbage collection latenc	Major	86400	10005	10006					
	😤 Heap Memory Usage	Defines the heap memory usage thre	Major	86400	10001	10002					
	PacingRequestsFailed	Indicates that error occurs during pa	Major	86400	100603	100604					
	PacingResponseTargetError	Triggers if response contains error o	Major	86400	100605	100606					
	PacingResponseValidationError	Triggers if response contains invalid	Major	86400	100607	100608					

Genesys Stat Server application

Provisioning adds statistics and filters into the options of the Stat Server application connected to the Pacing Service Cluster application. If absent, the following statistics are added:

- PACS_VQ_Abandoned
- PACS_VQ_Accepted
- PACS_VQ_Current

The following filter is also added:

• PACS_Proactive_Interaction

Files specific to Pacing Server

The provisioning tool can fill in pacing-related placeholder values in the following files, which are located in the **Pacing Server installation directory/server** folder:

- launcher.ini
- setenv.bat
- setenv.sh

Because this replacement is usually carried out successfully by the installation script, this feature of the provisioning tool is rarely used.

Run the provisioning tool

Because the provisioning tool is triggered as part of the installation process, you don't usually need to run it manually. However, there are times when you do need to do that. For example, if pacing-related statistics for Stat Server application or pacing-related Alarm Conditions have been lost, you

should run the provisioning tool manually.

Prerequisites

- The configuration applications for the Pacing Servers were created in Configuration Server.
- The connections for the Pacing Service Cluster application include the Stat Server applications.

For more information, see *Create and configure a node application* in Install the Pacing Service.

- 1. Navigate to the Pacing Server installation directory and open the **Pacing Server installation directory/tools/provisioning** folder.
- 2. From the command line, run the following command:

provisioning.bat -host Configuration Server host name or IP address -port Configuration Server port -user Configuration Server user ID -password password for the specified user ID -app Pacing Server Application name

For Linux, use the same command, but instead of **provisioning.bat**, specify **provisioning.sh**.

Tip

• The user and password options may be optional, depending on your Configuration Server settings.

You can also use the **overwrite** option when you run the provisioning tool. In overwrite mode, the provisioning tool replaces old objects with new objects. Pacing-specific objects that already exist will be removed and new objects will be created instead. You will lose any changes you have made manually on pacing-specific objects. The command looks like this: **provisioning.bat -host Configuration Server host name or IP address -port Configuration Server port -user user -password password -app Pacing Server Application name -overwrite**

If provisioning is successful, the following message appears: *Provisioning script successfully finished his work*

Configuration

Contents

- 1 About Configuration
- 2 Pacing targets
- 3 Virtual queue
- 4 Agent groups
 - 4.1 Configure a regular agent group
 - 4.2 Configure a blended agent group
- 5 Pacing service

Configure your pacing targets and how the Agent Pacing Service works.

About Configuration

You must configure your pacing targets and your pacing service to make Agent Pacing Service work with your contact center.

Important

Pacing Service is a single-tenant application—it only has access to the tenant, objects, and transaction list of the tenant it is configured for. In a multi-tenant environment, you can configure a Pacing Service for each individual tenant.

Pacing targets

Each pacing target consists of:

- A media-specific virtual queue
- · A set of one or more agent groups that are associated with this queue

Virtual queue

Although contact centers typically contain many virtual queues, only some of them are appropriate for monitoring by the pacing service. The pacing service only monitors virtual queues that contain:

- A pacing section in the options
- A **media** option in the **pacing** section. The value of this option must be the name of a single media type. You cannot specify a list of media types.

The **pacing** section can include the following additional options:

• **optimizationGoal**—Specifies the highest allowable percentage of proactively triggered interactions that can be closed by visitors prior to an agent joining the session.

- The value must be a float between ${\bf 0}$ and ${\bf 100}$
- The default value is **3** The pacing service considers all suitable virtual queues, regardless of which Switch objects they are associated with.

Here is a sample virtual queue configuration that is accessible in Genesys Administrator Extension:

						_		
General	Options				Q, Quick Filter		Delete	Add 🕇
Default DNs		Name	Ş	Section	\$ Кеу	¢	Value	
Options		▼ pacing						
Permissions		pacing \ optimizationGoal		pacing	optimizationGoal		3	
Dependencies		pacing \ media		pacing	media		chat	

Important

When configuring the virtual queue, you must set the value of $\ensuremath{\textbf{Alias}}$ equal to the value of $\ensuremath{\textbf{Number}}$

		Queue > Proactive Chat Properties	
General	Number*	Type*	
Default DNs	Proactive Chat	Virtual Queue	•
Options	Switch*		
Permissions	MultiMediaSwitch		10 A
emissions	Association	Register *	
Dependencies		True	~
	Alias	Route Type *	
	Proactive Chat	Default	~
	DN Group		

Agent groups

Agent Pacing Service only considers agent groups for processing as part of a pacing target if they include the relevant virtual queue in their list of Origination DNs. The media type specified in the virtual queue is used to limit the *Ready* agents in an agent group to those who can process that media type.

Agent groups can specify more than one virtual queue, and each virtual queue can specify a different media type. For example, **Proactive Chat** could specify **chat** and **Proactive Voice** could specify **voice**. This capability is important for agents in the agent group who have *blended* capabilities—that is, those who can work with several media types simultaneously—as they can be considered for pacing targets that use each of their available media types.

Configure a regular agent group

The following image shows an agent group called **Proactive Voice**. This agent group is associated with a voice-based virtual queue called **Proactive Voice**. The agent group and virtual queue form a pacing target called **Proactive Voice - voice**.

ල් GAX	Dashboard	Configuration	Routing Parameters	Administratio	on Centra	lized Log	gs Engagement Manager				
Home > A	Agent Groups >	Agent Groups >	Proactive Voice Propertie	25							
Gener	General Origination DNs										
Super	visors		Number	₽	Туре	\$	Switch	Ş	Alias		
Agent	S		📌 Proactive Voice		Virtual Que	ue	MultiMediaSwitch				
Origin	ation DNs	_	-								
Option	าร								(
Permi	ssions										

The next two images show two agent groups that are associated with the **Proactive Chat** virtual queue. The first one is **Proactive Chat** and the second is **Proactive Chat Sales**. These agent groups and the virtual queue form the **Proactive Chat - chat** pacing target.

ල් GAX	Dashboard	Config	guration	Routing Parameters	Routing Parameters Administration Centralized Log			Engageme			
Home > A	gent Groups >	Agent (Groups >	Proactive Chat Pro			💼 Delete	Group	Clone		
Genera	al		Originat	tion DNs							
Super	Supervisors			Number	☆	Type	☆	Switch	Ş	Alias	
Agents	gents		_			Туре	туре Ф		omicii y Ailus		
Origin	ation DNs			Proactive Chat		Virtual Queu	e	MultiMedias	ŝ	Proactive	e Chat
Option	15										
Permi	ssions										

Configuration

GAX Dashboa	rd Configuration	Routing Parameters	Administration	Centralized Logs	Engagement Manager
me > Agent Grou	os > Agent Groups >	Proactive Chat Sales Pro	operties		
General	Name *				
Supervisors	Proactiv	e Chat Sales			
Agents	Capacity	Table	Quot	a Table	
Origination DNs	Cost Con	tract	Site		
Options					
Permissions	Script				
Dependencies					1
	Tenant				

Configure a blended agent group

The next image shows a *blended* Agent Group—that is, an agent group that can handle more than one media type. The **Proactive Blended** agent group supports two virtual queues:

- Proactive Chat, which is part of the Proactive Chat chat pacing target
- **Proactive Voice**, which is part of the **Proactive Voice voice** pacing target

ne > Agent Groups :	> Agent Groups >	Proactive Blended Prope	rties					Ē
General	Origina	tion DNs						
Supervisors		Number	☆	Туре	☆	Switch	₽	Alias
Agents		📌 Proactive Chat		Virtual Qu	ieue	MultiMedia	S	Proactive Chat
Origination DNs		Reproactive Voice		Virtual Qu	ieue	MultiMedia	S	
Options Permissions								

Pacing service

To install Agent Pacing Service, you need:

- A dedicated Genesys application with a type of Application Cluster
- A set of applications with a type of **Genesys Generic Server**, with one application for each instance of Pacing Service Server.

The Application Cluster application must include:

- Descriptions of all of the options (which are inherited by the nodes)
- Connections to the **Stat Server** and (optionally) **Message Server** applications.

The node-related applications must specify the hosts and ports for their server instances and for their connections to the cluster application. The following screenshot shows some of the setup for configuring a cluster and two nodes.

g GAX Dashboard C	Configuration	Routing Parameters	Administration Central	zed Logs E	ingage	ment Manager						
Home > Applications > App	plications > Pa	cing Service > PacingSe	ervice_Cluster Properties							i Delet	e Application	Clone
General	Connect	tions										
Connections		Server	¢	Secured	\$	Connection Protocol	¢	Local	¢	Remote 👙	Trace Mode	
Ports		Stat_Server						0		0	Trace Is Turned	om
Options												
Permissions												
Dependencies												
Application Options												

SAX Dashboard	Configuratio	n Routing Parame	eters Administration	Centralize	d Logs	Engage	ment Manager				
Home > Applications >	Applications >	Pacing Service > Pa	acingService_Node_1 Pro	perties						ī	🖥 Delet
General	Port	5									
Connections		ID		Ş	Port	Ş	Connection	ŧ	HA Sync	Listening Mode	
Ports		default			9081		http			Secured	
Tenants Options											
Permissions											
Dependencies											
Application Options											

e > Applications > Applications > Pacing Service > PacingService_Node_2 Properties								Delete Application		
General	Connec	tions								
Connections		Server	Ş	Secured ⇔	Connection Protocol	Ş	Local	¢	Remote 🖕	Trace Mode
Ports		PacingService_Cluster		~			0		0	Trace Is Turned Off
Tenants										
Options Permissions										
Dependencies										

The cluster application specifies the following options:

- log Section—Behavior of the logging subsystem
- metrics Section—Metrics produced by the nodes
- pacing Section—Pacing-related configuration, including the optimization goal
- pacingEndpoint Section—Genesys Predictive Engagement endpoint configuration that specifies the URI
 path where Genesys Predictive Engagement listens to pacing REST requests. This path will be
 combined with the base URL specified in the transaction object hybrid_integration
- forward-proxy Section—Connection options for a forward proxy

General											
Connections	Applica	Application Options									
		Name 🗘	Section 👙	Key 🗘	Value						
Ports	-	песно с пеарменогуозауе.плезного	ineur.s	пеарияния усрадели ерион	0.0						
Tenants		metrics \ GcFrequency.threshold	metrics	GcFrequency.threshold	24						
Options		metrics \ reporter.console.logFrequency	metrics	reporter.console.logFrequency	30min						
Permissions		metrics \ reporter.messageServer.logFreque	metrics	reporter.messageServer.logFrequency	30min						
Dependencies		metrics \ reporter log.enabled	metrics	reporter.log.enabled	false						
Application Options		metrics \ GcLatency.threshold	metrics	GcLatency.threshold	1000						
		metrics \ reporter.messageServer.enabled	metrics	reporter.messageServer.enabled	true						
		metrics \ reporter.log.logFrequency	metrics	reporter.log.logFrequency	30min						
		metrics \ reporter.console.enabled	metrics	reporter.console.enabled	false						
		▼ pacingEndpoint									

Troubleshooting

Contents

- 1 About troubleshooting
- 2 Abandoned statistics are not calculated (always 0)
- 3 Interactions are not delivered to the groups specified in the pacing target

Find solutions to some of the common problems with Agent Pacing Service.

About troubleshooting

Common problems with Agent Pacing Service include:

- Abandoned statistics are not calculated (always 0)
- Interactions are not delivered to the groups specified in the pacing target

Abandoned statistics are not calculated (always 0)

When you configure virtual queue objects, you must ensure that the value of the **Alias** parameter equals the value of the **Number** parameter. For more information, see *Virtual queue* in Configuration.

Interactions are not delivered to the groups specified in the pacing target

Verify that your routing strategy is able to consume the pacing target and virtual queue specified in the **User Data** of your proactively created media interactions.