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Genesys Predictive Engagement Agent's Guide

An agent's experience in Genesys Multicloud CX

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Genesys Predictive Engagement presents customer journey information to agents.

Customer journey information in Genesys Multicloud CX

The screenshot displays the Genesys Predictive Engagement interface with the following sections:

- Visitor details:**
 - Name: Bugs Something Bunny
 - Status: Offline
 - Session count: 22
 - Selected session page views: 1
 - Email: bugs.bunny@lt.com
 - Mobile: +353 87 412 3456
 - Home: +353 87 412 3456
 - Work: +353 87 412 3456
- Session details:**
 - Sessions: May 17, 2022 5:58 PM (dropdown)
 - Session duration: < 1 minute, Page views: 1
- Session journey:**
 - Home Insurance (with a sequence of colored circles representing the journey path)
- Searches performed:**
 - No Searches Performed
- Segments assigned:**
 - heather testing journey patterns (red)
 - MS Chrome (blue)
 - Orla segment test blocking (red)
 - home insurance (yellow)
 - test limit (red)
 - My Session Segment (red)
 - atmld not 4 (blue)
 - Marks segnemtn for auditing (red)
- Outcome scores:**
 - Auto-insurance outcome: Very likely (green bar)
 - Purchase Insurance: Very unlikely (green bar)
 - associated Value Test: Unlikely (green bar)
 - StaticReportingTestOutcomeValue: Achieved! (green bar with checkmark)
- Metadata:**
 - Location: Carlow, Ireland
 - Device type: Apple Desktop
 - Operating system: Mac OS X Unknown
 - Browser type: Chrome 101.0.4951.54

If a visitor accepts an offer to chat from Genesys Predictive Engagement, you see a new tab in your Genesys Multicloud CX Workspace when you receive the interaction.

In Agent Workspace (Workspace Web Edition), customer journey information appears on the **Journey** tab. In Workspace Desktop Edition, customer journey information appears on the **Altocloud** tab. The information updates as you interact with the visitor.

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Visitor details

Visitor details includes the visitor's name, current status, and the total number of times that the visitor viewed any of your tracked web pages during the current session. If Predictive Engagement cannot identify the visitor, "Unknown" appears in the **Name** box. If Predictive Engagement identifies the visitor later on, the visitor's name appears.

Session details

Predictive Engagement tracks visitor activity by session. When you view a visitor's summary, you see information for the current session. To see a different session, click it in the **Sessions** list box.

Session journey

The session journey map includes:

- Pages that a visitor saw and the sequence in which the visitor saw them
- Types of engagements that the visitor had with an agent or with Predictive Engagement while on a page, and when
- Segments that the visitor matched, and when

To see details about a point on the map, click the icon.

Searches performed

Knowing what visitors searched for on your website prepares you to answer questions that they may have. Search information appears in two places.

- To see what the visitor searched for at a specific point in the visitor's journey, in the journey map, click a search icon.
- To view a list of all the terms that the visitor searched for during the session, look in the "Searches performed" section.

Segments assigned

A segment represents a group of visitors that have something in common. For example, a segment might include all visitors who use the same browser or are from the same geographic region. Segments appear in the order in which Predictive Engagement assigns them to the visitor.

Outcome scores

A solid green bar indicates that the visitor achieved the outcome. A bar with green and red indicates that the visitor has not yet achieved the outcome. The amount of green indicates approximately how close the visitor is to achieving the goal.

Location and technology

A visitor's location and technology information includes data on visitor's device, browser, and operating system that are represented with icons:

- Browser
- Device
- Operating system

For more information

- Genesys Multicloud CX: Genesys Multicloud CX Agent's Guide
- Genesys Engage on-premises: Predictive Engagement Chat Interaction